**INTEREST RATES MARKET NOTICE**

**Date: 15 August 2022**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL245”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 17 August 2022**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL245

**Nominal Issued** R65,000,000.00

**Issue Price** 100%

**Coupon ...**% (3 Month JIBAR as at 17 August 2022 of ...% plus 210bps)

Maximum Interest Rate 9.90%

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 August 2027

**Books Close Date** 8 February, 8 May, 8 August, 8 November

**Interest Payment Date(s)** 17 February, 17 May, 17 August, 17 November

**Last Day to Register** By 17:00 on7 February, 7 May, 7 August, 7 November

**Issue Date** 17 August 2022

**Date Convention** Following

**Interest Commencement Date** 17 August 2022

**First Interest Payment Date** 17 November 2022

**ISIN No.** ZAG000188962

**Additional Information** Senior Unsecured Unsubordinated

**Applicable Pricing Supplement**

<https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL245%20PricingSupplement1708.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bongani Ntuli Investec

Corporate Actions JSE 011 5207000